



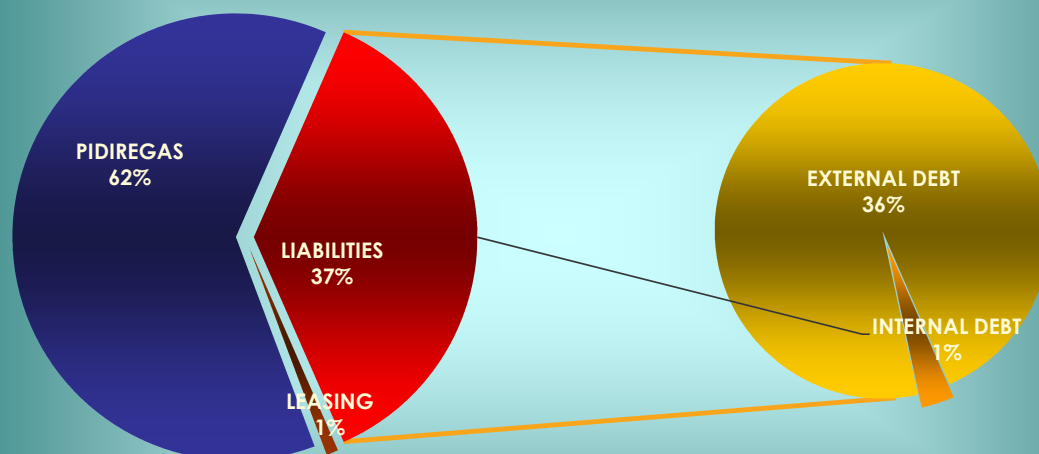
DEBT INTEGRATION AS OF JUNE 30, 2008

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 06/30/2008	JUL-DEC 2008	2009	2010	2011	2012	AFTERWARDS
LEASING	85.8	4.5	5.9	5.9	5.9	5.9	57.8
RECLASSIFIED DEBT	40.7	1.6	3.1	3.1	3.1	3.1	26.6
NON-RECLASSIFIED DEBT	45.1	2.9	2.7	2.7	2.7	2.7	31.2
PIDIREGAS	6,201.3	391.2	848.3	1,043.7	712.4	638.1	2,567.6
BUILD, LEASE, TRANSFER (BLT'S)	1,351.9	77.3	220.6	416.0	84.7	82.8	470.5
FINANCED PUBLIC WORKS	4,849.4	313.8	627.7	627.7	627.7	555.3	2,097.1
LIABILITIES	3,670.3	169.5	303.7	524.9	1,871.0	100.9	700.3
INTERNAL DEBT	117.2	22.9	41.2	33.4	16.2	2.4	1.2
LONG TERM	117.1	22.7	41.2	33.4	16.2	2.4	1.2
SHORT TERM	0.2	0.2	-	-	-	-	-
EXTERNAL DEBT	3,553.1	146.6	262.5	491.5	1,854.8	98.5	699.1
LONG TERM	3,553.1	146.6	262.5	491.5	1,854.8	98.5	699.1
SHORT TERM	-	-	-	-	-	-	-
T O T A L	9,957.5	565.2	1,157.9	1,574.5	2,589.3	744.9	3,325.7

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON JUNE 30, 2008.

DEBT INTEGRATION JUNE 30, 2008



LEASING: Debt derived from Turn-Key projects

PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES Debt directly subscribed by CFE