

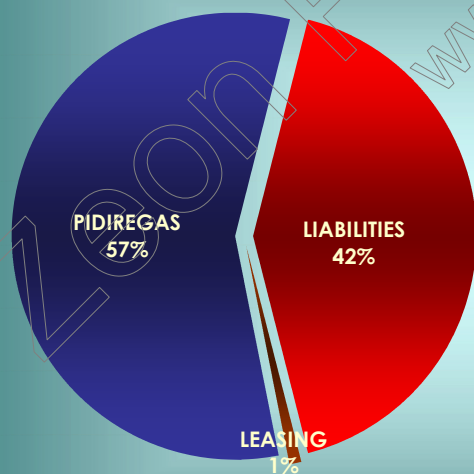
DEBT INTEGRATION AS OF MARCH 31, 2009

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 03/31/2009	APR-DEC 2009	2010	2011	2012	2013	AFTERWARDS
LEASING	73.0	3.3	5.4	5.4	5.4	16.1	37.5
RECLASSIFIED DEBT	31.6	1.3	2.6	2.6	2.6	2.6	19.8
NON-RECLASSIFIED DEBT	41.4	1.9	2.7	2.7	2.7	13.4	17.7
PIDIREGAS	4,876.3	859.9	630.4	612.7	538.4	557.7	1,677.2
BUILD, LEASE, TRANSFER (BLT'S)	1,249.8	509.4	102.4	84.7	82.8	139.9	330.6
FINANCED PUBLIC WORKS	3,626.5	350.5	528.0	528.0	455.6	417.8	1,346.6
LIABILITIES	3,595.3	247.3	575.2	1,926.5	121.7	87.3	637.3
INTERNAL DEBT	72.8	21.1	32.2	16.0	2.4	1.2	-
LONG TERM	72.8	21.1	32.2	16.0	2.4	1.2	-
SHORT TERM	-	-	-	-	-	-	-
EXTERNAL DEBT	3,522.5	226.2	543.0	1,910.5	119.3	86.1	637.3
LONG TERM	3,522.5	226.2	543.0	1,910.5	119.3	86.1	637.3
SHORT TERM	-	-	-	-	-	-	-
TOTAL	8,544.6	1,110.5	1,210.9	2,544.6	665.5	661.1	2,352.0

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 03/31/2009

DEBT INTEGRATION 03/31/2009



LEASING: Debt derived from Turn-Key projects

PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE