

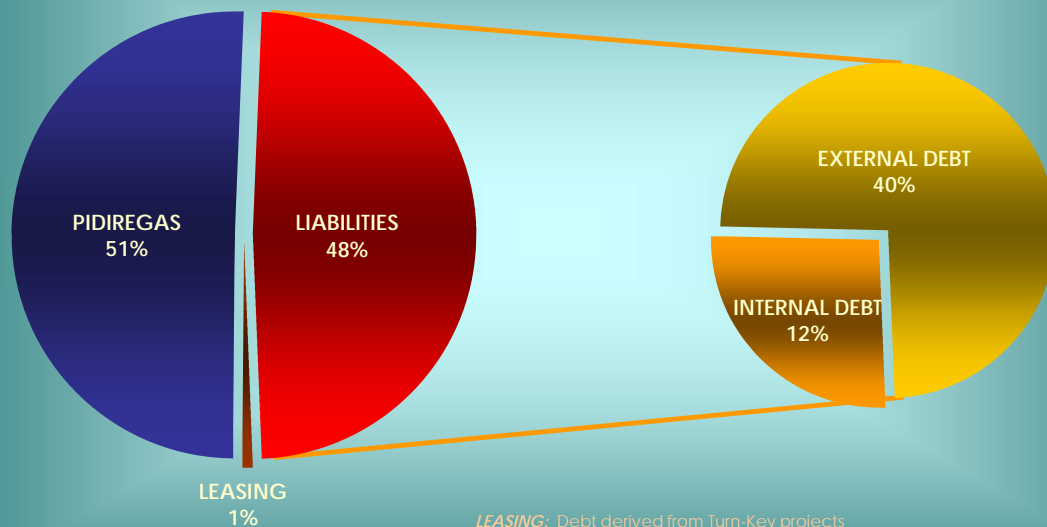
**DEBT INTEGRATION  
AS OF DECEMBER 31, 2009**

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 12/31/2009	2010	2011	2012	2013	2014	AFTERWARDS
<b>LEASING</b>	<b>72.2</b>	<b>5.6</b>	<b>5.6</b>	<b>5.6</b>	<b>16.3</b>	<b>4.5</b>	<b>34.6</b>
RECLASSIFIED DEBT	32.8	2.9	2.9	2.9	2.9	2.9	18.5
NON-RECLASSIFIED DEBT	39.4	2.7	2.7	2.7	13.4	1.7	16.1
<b>PIDIREGAS</b>	<b>4,753.3</b>	<b>709.2</b>	<b>691.9</b>	<b>617.6</b>	<b>636.9</b>	<b>508.3</b>	<b>1,589.5</b>
BUILD, LEASE, TRANSFER (BLT'S)	781.2	102.1	84.7	82.8	139.9	109.8	261.9
FINANCED PUBLIC WORKS	3,972.1	607.2	607.2	534.8	497.0	398.5	1,327.5
<b>LIABILITIES</b>	<b>4,588.8</b>	<b>1,126.7</b>	<b>2,255.5</b>	<b>447.0</b>	<b>104.4</b>	<b>71.6</b>	<b>583.6</b>
<b>INTERNAL DEBT</b>	<b>1,193.8</b>	<b>561.9</b>	<b>322.2</b>	<b>308.5</b>	<b>1.2</b>	<b>-</b>	<b>-</b>
LONG TERM	817.4	185.5	322.2	308.5	1.2	-	-
SHORT TERM	376.4	376.4	-	-	-	-	-
<b>EXTERNAL DEBT</b>	<b>3,395.0</b>	<b>564.8</b>	<b>1,933.2</b>	<b>138.5</b>	<b>103.2</b>	<b>71.6</b>	<b>583.6</b>
LONG TERM	3,395.0	564.8	1,933.2	138.5	103.2	71.6	583.6
SHORT TERM	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>9,414.3</b>	<b>1,841.5</b>	<b>2,952.9</b>	<b>1,070.2</b>	<b>757.6</b>	<b>584.4</b>	<b>2,207.6</b>

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 12/31/2009

**DEBT INTEGRATION  
12/31/2009**



*LEASING:* Debt derived from Turn-Key projects

*PIDIREGAS:* Debt derived from Long Term Productive Infrastructure Projects

*LIABILITIES:* Debt directly subscribed by CFE