

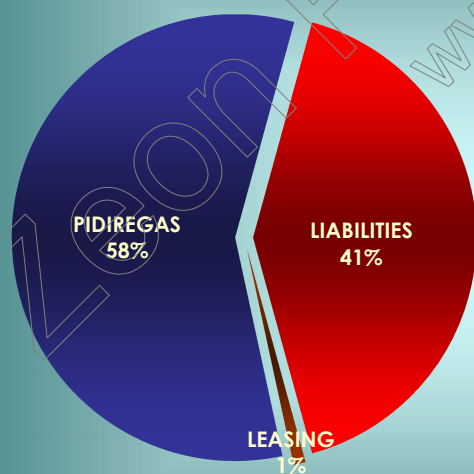
DEBT INTEGRATION AS OF JUNE 30, 2009

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 06/30/2009	JUL-DEC 2009	2010	2011	2012	2013	AFTERWARDS
LEASING	74.3	2.8	5.5	5.5	5.5	16.2	38.7
RECLASSIFIED DEBT	33.5	1.4	2.8	2.8	2.8	2.8	20.9
NON-RECLASSIFIED DEBT	40.8	1.4	2.7	2.7	2.7	13.4	17.7
PIDIREGAS	4,952.3	714.6	660.9	643.2	568.9	588.3	1,776.4
BUILD, LEASE, TRANSFER (BLT'S)	1,175.7	435.3	102.4	84.7	82.8	139.9	330.6
FINANCED PUBLIC WORKS	3,776.6	279.3	558.5	558.5	486.1	448.3	1,445.8
LIABILITIES	3,561.8	175.3	583.7	1,934.4	129.0	94.1	645.3
INTERNAL DEBT	70.8	18.8	32.4	16.1	2.4	1.2	-
LONG TERM	70.8	18.8	32.4	16.1	2.4	1.2	-
SHORT TERM	-	-	-	-	-	-	-
EXTERNAL DEBT	3,491.0	156.5	551.3	1,918.3	126.6	92.9	645.3
LONG TERM	3,491.0	156.5	551.3	1,918.3	126.6	92.9	645.3
SHORT TERM	-	-	-	-	-	-	-
TOTAL	8,588.4	892.7	1,250.2	2,583.2	703.4	698.6	2,460.3

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 06/30/2009

DEBT INTEGRATION 06/30/2009



LEASING: Debt derived from Turn-Key projects

PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE