



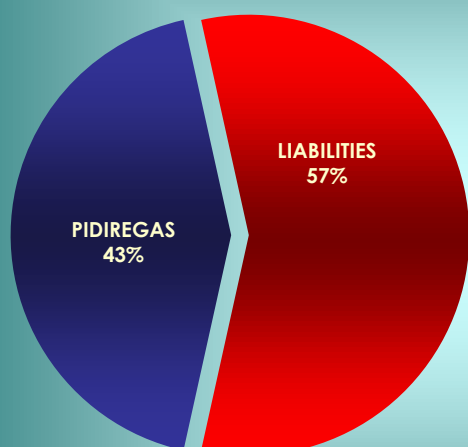
DEBT INTEGRATION
AS OF JUNE 30, 2011
(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 06/30/2011	JUL-DEC 2011	2012	2013	2014	2015	AFTERWARDS
PIDIREGAS	6,210.7	472.8	905.0	912.7	815.4	644.1	2,460.7
BUILD, LEASE, TRANSFER (BLT'S)	637.3	42.9	82.8	139.9	109.9	39.4	222.4
FINANCED PUBLIC WORKS	5,573.4	429.9	822.2	772.8	705.5	604.7	2,238.3
LIABILITIES	8,212.6	742.5	768.1	338.8	3,646.4	67.4	2,649.5
INTERNAL DEBT	3,971.3	598.3	556.8	171.8	1,535.4	-	1,108.9
LONG TERM	3,672.7	342.4	514.2	171.8	1,535.4	-	1,108.9
SHORT TERM	298.6	255.9	42.7	-	-	-	-
EXTERNAL DEBT	4,241.4	144.2	211.2	167.0	2,110.9	67.4	1,540.5
LONG TERM	4,241.4	144.2	211.2	167.0	2,110.9	67.4	1,540.5
SHORT TERM	-	-	-	-	-	-	-
T O T A L	14,423.4	1,215.3	1,673.1	1,251.5	4,461.8	711.6	5,110.1

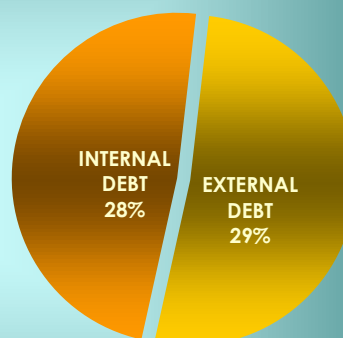
EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 06/30/2011

DEBT INTEGRATION
06/30/2011

TOTAL



LIABILITIES



PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE