

DEBT INTEGRATION AS OF MARCH 31, 2011

(USD Millions Equivalent)

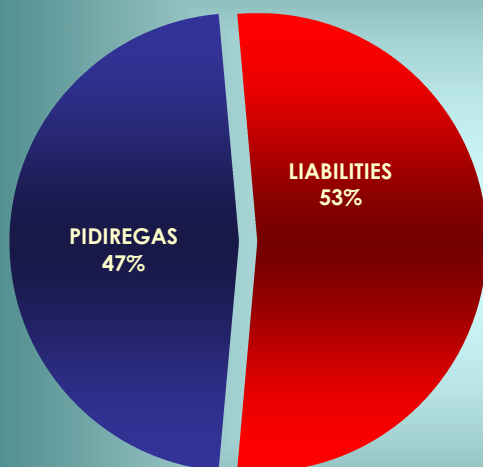
CONCEPT	BALANCE AS OF 03/31/2011	APR-DEC 2011	2012	2013	2014	2015	AFTERWARDS
PIDIREGAS	5,895.8	637.1	870.6	878.6	744.4	574.2	2,190.9
BUILD, LEASE, TRANSFER (BLT'S)	673.2	78.8	82.8	139.9	109.9	39.4	222.4
FINANCED PUBLIC WORKS	5,222.6	558.4	787.8	738.6	634.5	534.8	1,968.6
LIABILITIES	6,601.4	967.0	751.0	328.8	2,860.5	63.0	1,631.1
INTERNAL DEBT	3,293.2	728.5	548.2	169.1	755.8	-	1,091.7
LONG TERM	2,873.4	350.6	506.2	169.1	755.8	-	1,091.7
SHORT TERM	419.9	377.9	42.0	-	-	-	-
EXTERNAL DEBT	3,308.2	238.5	202.9	159.7	2,104.7	63.0	539.4
LONG TERM	3,288.2	218.5	202.9	159.7	2,104.7	63.0	539.4
SHORT TERM	20.0	20.0	-	-	-	-	-
TOTAL	12,497.2	1,604.1	1,621.7	1,207.4	3,604.9	637.2	3,822.0

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 03/31/2011

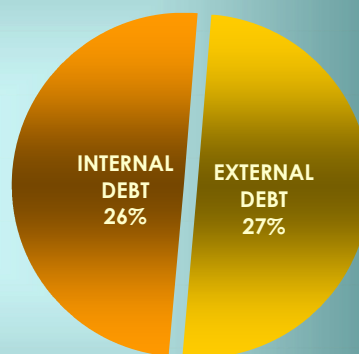
™ CREDITS LABELED UNDER LEASING RECLASSIFIED DEBT WERE PAID OUT DURING 2010

DEBT INTEGRATION 03/31/2011

TOTAL



LIABILITIES



PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE