



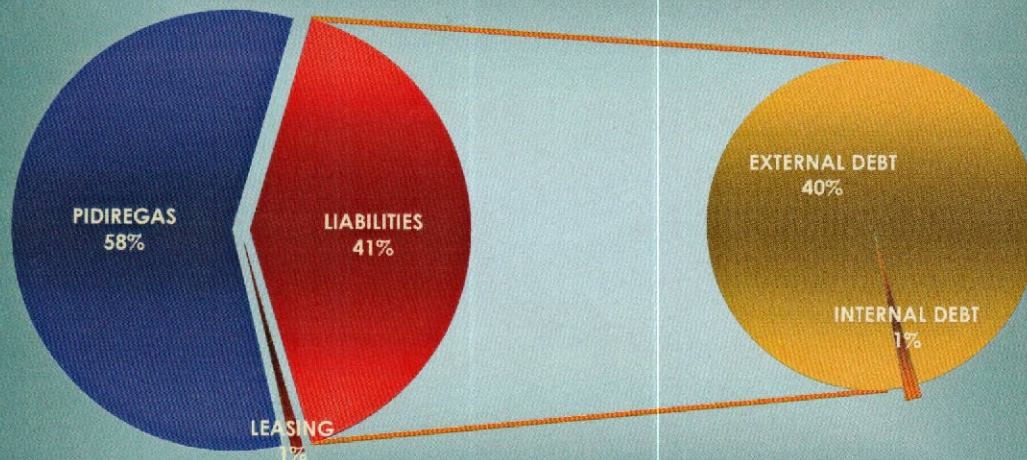
**DEBT INTEGRATION
AS OF SEPTEMBER 30, 2009**

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 09/30/2009	OCT-DEC 2009	2010	2011	2012	2013	AFTERWARDS
LEASING	73.4	0.6	5.6	5.6	5.6	16.4	39.5
RECLASSIFIED DEBT	33.4	-	2.9	2.9	2.9	2.9	21.8
NON-RECLASSIFIED DEBT	40.0	0.6	2.7	2.7	2.7	13.4	17.7
PIDIREGAS	4,942.9	498.0	680.1	662.4	588.1	607.4	1,906.7
BUILD, LEASE, TRANSFER (BLT'S)	1,135.9	395.5	102.4	84.7	82.8	139.9	330.6
FINANCED PUBLIC WORKS	3,807.0	102.5	577.7	577.7	505.3	467.5	1,576.2
LIABILITIES	3,494.5	77.3	591.4	1,941.6	135.4	99.9	648.9
INTERNAL DEBT	54.3	2.4	32.3	16.1	2.4	1.2	-
LONG TERM	54.3	2.4	32.3	16.1	2.4	1.2	-
SHORT TERM	-	-	-	-	-	-	-
EXTERNAL DEBT	3,440.2	74.9	559.1	1,925.5	133.1	98.7	648.9
LONG TERM	3,440.2	74.9	559.1	1,925.5	133.1	98.7	648.9
SHORT TERM	-	-	-	-	-	-	-
TOTAL	8,510.8	575.9	1,277.2	2,609.6	729.2	723.7	2,595.2

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 09/30/2009

**DEBT INTEGRATION
09/30/2009**



LEASING: Debt derived from Turn Key projects

PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE