



DEBT INTEGRATION AS OF SEPTEMBER 30, 2010

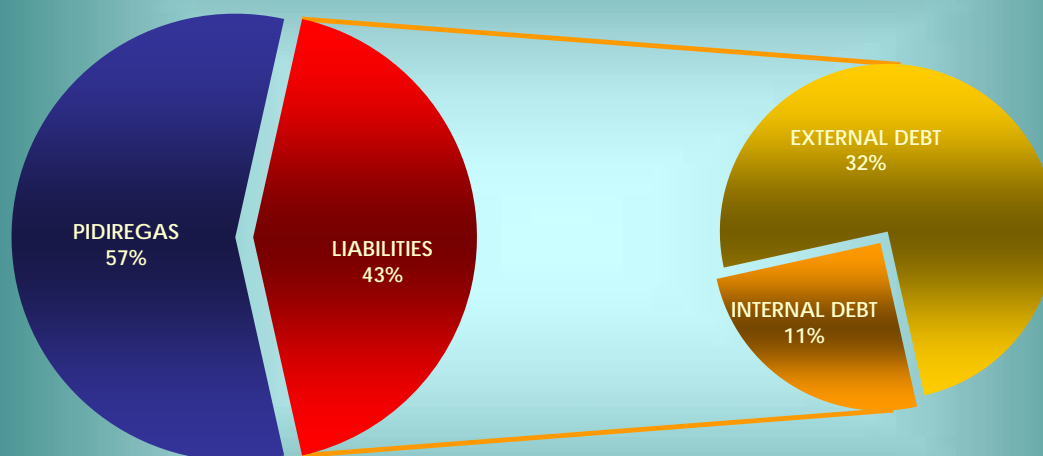
(USD Millions Equivalent)

CONCEPT	BALANCE AS OF 09/30/2010	OCT - DEC 2010	2011	2012	2013	2014	AFTERWARDS
LEASING	-	-	-	-	-	-	-
RECLASSIFIED DEBT ^{NI}	-	-	-	-	-	-	-
NON-RECLASSIFIED DEBT	-	-	-	-	-	-	-
PIDIREGAS	5,428.8	159.3	829.8	770.1	766.8	646.3	2,256.4
BUILD, LEASE, TRANSFER (BLT'S)	714.1	34.9	84.7	82.8	139.9	109.9	261.8
FINANCED PUBLIC WORKS	4,714.7	124.4	745.0	687.3	626.9	536.4	1,994.6
LIABILITIES	4,092.8	445.8	2,314.2	507.2	145.9	91.1	588.5
INTERNAL DEBT	1,025.9	371.3	333.6	319.8	1.2	-	-
LONG TERM	814.1	159.5	333.6	319.8	1.2	-	-
SHORT TERM	211.7	211.7	-	-	-	-	-
EXTERNAL DEBT	3,066.9	74.5	1,980.6	187.4	144.8	91.1	588.5
LONG TERM	3,066.9	74.5	1,980.6	187.4	144.8	91.1	588.5
SHORT TERM	-	-	-	-	-	-	-
T O T A L	9,521.6	605.1	3,143.9	1,277.3	912.8	737.5	2,844.9

EXCHANGE RATE USED: ISSUED BY BANCO DE MEXICO (CENTRAL BANK) ON 09/30/2010

^{NI} CREDITS LABELED UNDER LEASING RECLASSIFIED DEBT WERE PAID OUT ON MARCH 31, 2010

DEBT INTEGRATION 09/30/2010



PIDIREGAS: Debt derived from Long Term Productive Infrastructure Projects

LIABILITIES: Debt directly subscribed by CFE